

Latino Money Management Conference

Conferencia Latina sobre Administración de Dinero

OFFICE OF STATE TREASURER



LATINO & PUERTO RICAN AFFAIRS COMMISSION

The Connecticut General Assembly's Latino and Puerto Rican Affairs Commission and The Office of the State Treasurer with funding support from Bank of America will be hosting Connecticut's first comprehensive Money Management Conference for Latinos on Friday, June 2, 2006.

This initiative can help families and individuals become familiar with topics like savings, investment and financial planning and will offer advisory services and strategies on a wide range of subjects.

Directions to the Crowne Plaza Hotel

100 Berlin Road (Route 372)
Cromwell, CT 06416
Telephone: (860) 635-2000
Fax: (860) 635-6970

From the North: Take Interstate 91 South to Exit 21, Turn Left.

From the South: Take Interstate 91 North to Exit 21, Turn Left.

From the West: Take Interstate 84 East to Interstate 91 South. Take Exit 21, turn Left.

From the East: Take I-84 West toward Hartford to 91 South to Exit 21, turn Left.



Latino and Puerto Rican Affairs Commission
18-20 Trinity Street
Hartford, CT 06106

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Standard A
U.S. Postage
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Hartford, CT
06106

\$ Latino Money Management Conference \$

featuring



Michelle Caruso-Cabrera
CNBC Anchor
"Worldwide Exchange"

**Office of the State Treasurer
City of Hartford Mayor's Office
Latino & Puerto Rican Affairs Commission**

**Friday, June 2, 2006
8:00 a.m. - 3:00 p.m.**

**Crowne Plaza Hotel & Conference Center
Cromwell, CT**



Latino Money Management Conference



CONFERENCE AGENDA

- 8:00 - 8:45 Registration/
Continental Breakfast
- 9:00 - 9:45 Plenary Session
- Fernando Betancourt**
Executive Director
Latino & Puerto Rican Affairs Commission
- Denise L. Nappier**
Treasurer
State of Connecticut
- Eddie Perez**
Mayor
City of Hartford
- 9:45 - 10:00 Break
- 10:00 - 11:15 Workshop I
- 11:45 - 12:15 Visit Expo Booths / Lunch
- 12:25 - 1:15 Keynote Speaker
- Michelle Caruso -Cabrera**
Anchor of "Worldwide Exchange"
CNBC
- 1:30 - 2:45 Workshop II
- 3:00 Closing

Workshop Descriptions

101 - Getting Out of Debt / Repair Your Credit Score

Take control of your debt and find out where your money goes. Topics will include assets, saving money, credit history, and debt resources.

102 - Plan for Retirement

Take charge of your financial future. Topics will include savings goals, investments and other retirement related issues.

103 - College Planning

Plan for your child's higher education today. Topics will include 529 college savings plans, calculating future tuition costs, financial aid and borrowing options.

104 - Preparing for Home Ownership

Learn how to achieve the dream of homeownership. Topics will include credit history and credit score in the loan process, how to shop for the right mortgage lender and how to avoid predatory lenders.

105 - Investing

Learn to invest your own money. Topics will include finding the right investments for your goals, basic investment terms, compound interest and dollar cost averaging.

106 - Estate Planning Basics

Learn the essentials of good estate planning. Topics will include wills, trusts, power of attorney, taxes and gifting.

107 - Determine Your Insurance Needs

Make sure you're covered! Topics will include automobile, homeowners, renters, and life insurance.

108 - Budgeting

Budgeting is the first step in a financial plan. Topics will include basic money management skills, setting goals, developing a spending plan, reducing expenses and reducing debt.

109 - Basic Banking

Learn the fundamentals of banking. Topics will include the many savings accounts offered by banks and which is the right one for your lifestyle, balancing your checkbook, and the truth about credit cards.

REGISTRATION FORM

Name _____

Title _____

Organization _____

Address _____

City _____

State _____ Zip _____

Day Phone _____

E-mail _____

Workshop I choice _____

Workshop II choice _____

Registration fee: \$15 early-bird, \$20 walk-in
100 scholarships available to students, elderly or those who demonstrate hardship.

Registration deadline is May 22, 2006.

Make checks payable to:
LPRAC

Mail to:
Latino & Puerto Rican Affairs Commission
18-20 Trinity Street
Hartford, CT 06106

Sponsored By:
Latino and Puerto Rican Affairs Commission
Connecticut Office of the State Treasurer
Bank of America

For more information:
Moraima Gutierrez (860) 240-0187
Sheryle McMillan (860) 952-6387
Or visit our website ww.cga.ct.gov/lprac

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